Navigation for Student Success Fee/College Based Fee/Cal Poly Plan

These instructions will guide the user to set filters so that only expenditures funded by Student Success Fee, College Based Fee, or Cal Poly Plan generated revenues are displayed. The user can apply additional filters and/or drill on specific categories for further analysis.

Begin with the default set up as shown on the left hand side of the OpenGov screen. Click on Funds in the Filtered By selection box. The Funds filter box will appear. Click all to deselect all funds and then select 485-TF-CSU Operating Fund. Close the Funds filter box by clicking on the X icon in the upper right corner.
Next, click on Programs in the Filtered By selection box. The Programs filter box will appear. Click all to deselect all programs and then Student Success Fee. Close the Programs filter box.

Alternatively you could select College Based Fee (CBF) or Cal Poly Plan (CPP) to view expenditures associated with this funding source.

Data associated with Student Success Fee revenues (or CBF/CPP) is best analyzed by Division or Expense Type as shown in the graphic. If division is selected, you can then drill on that division to its lowest hierarchical level. Or, after drilling on the division, you can return to the By selection filter box and set a filter on Expense Type. You then are able to analyze Student Success Fee expenditure data within a specific division by expense type. Further drills on individual expense type categories are available.
In the Student Success Fee example below, the Academic Affairs Division was selected with a filter set to display by Expense Type. Then the user drilled on Salary & Wages and selected a Pie Chart display.

Additionally, the data supporting the display can either being downloaded in various formats by clicking on the Download icon in the top right corner of the Opengov screen. Alternatively, this data can be displayed in table format within Opengov clicking on the Viewtable icon in the lower right corner of the OpenGov screen.