CFS 9.2 Upgrade

ABC Open Forum

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March 25, 2014
Brief Overview of CFS

- Prior to July 2011, each campus was on their own separate database (aka Candy Land).
- In July 2011, 22 of the 23 CSU campuses plus the Chancellor’s Office moved to one consolidated database known as the Common Financial System (CFS) Project.
- Currently on Financials 9.0, skipped 9.1 and now upgrading to 9.2.
- No new functionality for version 9.2
- Between 2011 to now, we have only implemented maintenance packages or patches to fix known or new issues.
What Does the Upgrade Mean for You?

- The Finance system (this does not include Student Financials or HR) will be completely down beginning at 5 PM on April 15th through approximately 8 AM on April 22nd.

- Go live is scheduled to be 8 AM-ish on April 22nd pending any upgrade issues.

- Emails will be sent out reminding you of the scheduled down times and another sent once the system is back up.

- Cut-off for processing anything in the Finance system (requisitions, purchase orders, any Accounts Payable transactions) is 12 PM noon on April 15th.

- The state of requisitions, purchase orders, receiving, etc. will be the same as when the system goes down. Example: requisition that needs to be approved will still need to be approved.
PeopleTools 8.53 upgrade included in CFS 9.2

- PeopleTools is basically the software platform that supports all the functionality in PeopleSoft. (How it looks, how it functions, hyperlinks, reports, etc. etc.)
- The following slide illustrates the browsers and releases PeopleTools 8.53 supports.
- This is helpful info for your area’s IT support staff.
What browsers are certified for PeopleTools 8.53?

Several browsers have been certified for compatibility with PeopleTools 8.53:

- Mozilla Firefox, Release 17 is certified for the following hardware/OS:
  - Apple Mac OS X (Intel 64-bit) versions 10.6 and 10.7
  - Microsoft Windows (64 bit) versions 7 and 8
- Google Chrome, Release 24
  - Microsoft Windows (64 bit) versions 7 and 8
- Internet Explorer, Release 8
  - Microsoft Windows (32 or 64 bit) Version 7
  - Microsoft Windows (64 bit) 2008 R2
- Internet Explorer, Release 9
  - Microsoft Windows (32 or 64 bit) Version 7
  - Microsoft Windows (64 bit) 2008 R2
- Internet Explorer, Release 10
  - Microsoft Windows (32 or 64 bit) Version 7
  - Microsoft Windows (64 bit) Version 8
  - Microsoft Windows (64 bit) 2012
- Safari 5
  - Apple Mac OS X (Intel 64-bit) versions 10.6 and 10.7
  - Apple Mac OS X (Intel 32-bit) versions 10.5
  - Apple iOS 5
- Safari 6
  - Apple Mac OS X (Intel 64-bit) versions 10.7 and 10.8
  - Apple iOS 6
US Bank Procard reconciliation for April only:

- The April file will be loaded on April 22nd once the system is available.
- Reconciliation period is April 22 through close of business on April 30
Live Demo
Their Menu has Changed!

Click here to minimize
Reorganized Menu
AFD Business Connection

Cascading Menu

abc.afd.calpoly.edu
AFD Business Connection

Breadcrumbs

Favorites  | Main Menu  | Purchasing  | Requisitions  | Add/Update Requisitions

ORACLE

Requisitions

Find an Existing Value  | Add a New Value

Business Unit: SLCMP  
Requisition ID: NEXT

Add
PROCESS MONITOR: The only values on this page should be UserID, and 10 Days. All others should be blank. Check the Save on Refresh box.
BI Publisher reports are available only to view in Report Manager.
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