ABC 2016 Fall Summit

Grants Development and Sponsored Programs

An overview of sponsored projects at Cal Poly

September 8, 2016

Overview

- GDO (pre-award) and SPO (post-award) responsibilities
- Group sharing
- General Topics
2016 Sponsored Project Activity

Activity for fiscal year 2015-16

- $25.6 million: Contract & Grant Expenses
- $4.3 million: Centers/Institutes, FFS, OSPA
- 400 Proposals submitted
- $93 million: Funding requested

Proposal Life Cycle

Pre-Award
- PI has an idea
- Proposal Preparation
  - Budget
  - Internal Forms
  - Agency Forms
- Research / Project Development
- Proposal Review and Submission
- Award Negotiation and Acceptance (GDO/SPO)

Post-Award
- Financial & Compliance Management
  - Expense
  - Transactions
  - Subaward, A.S., H.S., COI, etc.
- Close-out
  - Audit
  - Record Retention
- Reporting
  - Financial
  - Technical
  - Invention (IP)

Reporting
- Financial
- Technical
- Invention (IP)
Group Sharing

- How do you interact with the pre-award and/or post-award offices in your position?

- What do you hope to learn today? What questions do you need answered?

General Topics

- Gift vs. Sponsored Project

- Direct vs. Indirect Costs

- Allowable vs. Unallowable costs
Gift vs. Sponsored Project

■ What is the difference between a gift and a sponsored project?

■ Why do they need to be treated differently?

■ Examples

Direct vs. Indirect costs

■ Costs that *directly* support a project
  ■ Examples
Common Direct Costs

- Direct Costs
  - Salaries and Wages
  - Fringe Benefits
  - Equipment
  - Travel
  - Participant Support
  - Supplies and Expenses
  - Consultant Costs
  - Sub - awards
  - Other Direct Costs

Direct vs. Indirect costs

- Costs that *directly* support a project
  - Examples

- Costs that *indirectly* support a project
  - Examples
Indirect Costs CFR 200.414

Facilities and Administration (F&A)

- Facilities
- Administration
  - Operations and Maintenance
  - Library
  - Debt
  - Depreciation
  - General Administration
  - General Expenses

Allowable Costs & Activities

- Allowable
  - Standards: Allowable, Allocable, Reasonable
  - Compliant and Consistent
  - “Integral” Uniform Guidance

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Unallowable Costs & Activities

IT DEPENDS

Law, Regulations, Terms & Conditions

Uniform Guidance
(Title 2 CFR 200-599)
Questions?

Thank you!

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