

THE CALIFORNIA STATE UNIVERSITY
OFFICE OF THE CHANCELLOR



BAKERSFIELD

CHANNEL ISLANDS

May 16, 2019

CHICO

DOMINGUEZ HILLS

MEMORANDUM

EAST BAY

TO: Jeffrey D. Armstrong, President
California Polytechnic State University, San Luis Obispo

FRESNO

FULLERTON

FROM: Timothy P. White
Chancellor

HUMBOLDT

SUBJECT: Category II – Cal Poly Opportunity Fee — Executive Order 1117

LONG BEACH

LOS ANGELES

Attached is a copy of Executive Order 1117 relating to the authorization of a Category II, campus-based mandatory, Cal Poly Opportunity Fee.

MARITIME ACADEMY

MONTEREY BAY

In accordance with policy of the California State University, the campus president has the responsibility for implementing executive orders where applicable and for maintaining the campus repository and index for all executive orders.

NORTHRIDGE

POMONA

If you have questions regarding this executive order, please call the CSU Systemwide Budget Office at (562) 951-4560.

SACRAMENTO

TPW/jdw

SAN BERNARDINO

Attachment

SAN DIEGO

c: CSU Office of the Chancellor Leadership

SAN FRANCISCO

SAN JOSÉ

SAN LUIS OBISPO

SAN MARCOS

SONOMA

STANISLAUS

THE CALIFORNIA STATE UNIVERSITY
Office of the Chancellor
401 Golden Shore
Long Beach, California 90802-4210
(562) 951-4560

Executive Order: 1117
Effective Date: May 16, 2019
Supersedes: No Prior Executive Order
Title: Category II – Cal Poly Opportunity Fee

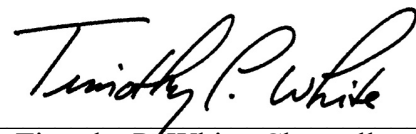
This executive order is issued pursuant to Education Code Sections 89035, 66028, 89711, 89712 and Board of Trustees Standing Orders, Section II(i) and consonant with Executive Order 1102.

Effective fall semester 2019, Cal Poly San Luis Obispo is authorized to establish a Category II, campus-based mandatory Cal Poly Opportunity Fee at the initial rate of \$2,010 for incoming nonresident undergraduate students for a pilot period of five years. The fee shall have a phased-increase implementation during the pilot period and shall not increase more than \$2,010 for each incoming academic year's cohort. Once set, the fee shall remain the same during a nonresident undergraduate student's progress to degree. Expanding the Cal Poly Scholars program, revenue from this fee will be used to fund the Cal Poly Opportunity Grant program for low income resident students, student support and advising, and increasing faculty tenure density.

Starting in the third year of the pilot period (2021-22), the campus General Fund allocation from the Chancellor's Office will be reduced by an amount equivalent to five percent of the Cal Poly Opportunity Fee revenue collected. This withholding will increase to 10 percent in 2022-23 and 15 percent in 2023-24. After the pilot interval, the campus president may request that the Chancellor authorize continuation of the Cal Poly Opportunity Fee on a permanent basis.

Board of Trustees fee policy requires that the revenue generated by this fee be reviewed annually by the student fee advisory committee and reported to the Chancellor's Office in the annual fee report. If balances exist without an expenditure plan, the campus may be asked to reduce or suspend the fee until such time that all balances are spent on the program indicated in this executive order.

In accordance with Section 89721(1) of the Education Code, revenue collected from student fees shall be deposited in a local trust account.



Timothy P. White, Chancellor

Dated: May 16, 2019