



CAL POLY

MEMORANDUM

12/2/2025

TO: Jeffrey D. Armstrong, President

FROM : Marc Cabeliza, Co-chair 
Cal Poly Opportunity Fee Committee [Marc Fredy Cabeliza](#)

David Valadez, Co-chair 
Cal Poly Opportunity Fee Committee [David Valadez](#)

COPIES: Cal Poly Opportunity Fee Committee
Regan Linderman, Executive Director
University Budget & Fiscal Planning

SUBJECT: Cal Poly Opportunity Fee Committee
2025-26 Additional Base and One-time Funding Allocations

The Cal Poly Opportunity Fee Committee met in November to discuss the allocation of base and one-time Cal Poly Opportunity fee funds. The committee was provided with \$1.046M in available base funds and \$4.288M in one-time funds.

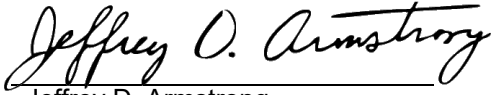
For your consideration, the Cal Poly Opportunity Fee Committee approved, by unanimous vote, the following recommendations:

	Base Allocation	One-time Allocation
Academic Affairs:		
Student Success - National & International Fellowships and Scholarships (NIFS) and Honors Program support	\$ 40,000	\$ 10,795
Access to classes	-	1,185,000
Faculty compensation adjustments for existing CPOF funded faculty	50,000	-
Student Success - University Advising Support	190,153	-
Student Success - High Impact Practices Support - Research Support and Internships Mini-Grants	\$ 80,000	\$ 150,000
Student Affairs/Strategic Enrollment Management:		
Basic Needs Food Pantry support	\$ -	\$ 500,000
Student Access - recruiting and evaluator support	264,000	100,000
Cal Poly Scholars/EOP Financial Aid	-	700,000
Student Success/Access - Supportive Pathways and Counseling	388,920	-
Total	\$ 1,013,073	\$ 2,645,795

Please let us know if you have any questions, or if we can provide any additional information regarding these committee recommendations.

Thank you.

Approved:

A handwritten signature in black ink that reads "Jeffrey D. Armstrong". The signature is written in a cursive style with a horizontal line underneath it.

Jeffrey D. Armstrong
President

Date



Fiscal Year 2025-26 CPOF Funding Request

Division (Dropdown)	College/Area (Dropdown)	Funding Request Description (Input)	Salary Amount (Input)	Benefit Estimate (Calculated)	Operating Expense (O&E) Amount (Input)	Total Request (Calculated)	One-Time Recommendations	Ongoing Recommendations
AA	120204 - AA-Student Success	Student Success - National & International Fellowships and Scholarships (NIFS) and Honors Program support	-	-	50,795	50,795	10,795	40,000
AA	120000 - Academic Affairs	Access to classes	-	-	1,185,000	1,185,000	1,185,000	-
AA	120000 - Academic Affairs	Faculty compensation adjustments for existing CPOF funded faculty	50,000	-	-	50,000	-	50,000
AA	120204 - AA-Student Success	Student Success - University Advising Support	105,000	65,153	20,000	190,153	-	190,153
AA	120204 - AA-Student Success	Student Success - High Impact Practices Support - Research Support and Internships Mini-Grants	-	-	230,000	230,000	150,000	80,000
SEMSA	205700 - Campus Health & Wellbeing	Basic Needs Food Pantry support	-	-	500,000	500,000	500,000	-
SEMSA	120800 - Strategic Enrollment Mgmt	Student Access - recruiting and evaluator support	160,000	104,000	100,000	364,000	100,000	264,000
SEMSA	122300 - EMUS-Financial Aid	Cal Poly Scholars/EOP Financial Aid	-	-	700,000	700,000	700,000	-
SEMSA	146000 - SA-Equity & Transition	Student Success/Access - Supportive Pathways and Counseling	240,000	148,920	-	388,920	-	388,920
Total Funding Recommendation			555,000	318,073	2,785,795	3,658,868	2,645,795	1,013,073

	Available	Residual
One-Time	4,287,813	1,642,018
Ongoing	1,045,659	32,586



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CPOF Budget Summary For Fiscal Years 2023/24 - 2025/26

	FY 2023/24	FY 2024/25	FY 2025/26							
	Budget	Budget	Budget	Allocated	To be allocated (estimate)	Additional allocations	Adjusted Base	%	Net Change	One-time allocations
Budget/Revenue										
CPOF Revenues	22,011,000	25,527,000	28,750,000	28,750,000	-	-	28,750,000		3,223,000	-
Total Recurring Funding	\$ 22,011,000	\$ 25,527,000	\$ 28,750,000	\$ 28,750,000	\$ -	\$ -	\$ 28,750,000		\$ 3,223,000	\$ -
Expenses										
<i>Financial Aid</i>										
Technology/WOW/SOAR Supplement	909,900	909,900	1,610,000	1,610,000	-	-	1,610,000		700,100	-
Financial Aid	10,618,600	11,853,600	12,765,000	12,765,000	-	-	12,765,000		911,400	700,000
Total Financial Aid	\$ 11,528,500	\$ 12,763,500	\$ 14,375,000	\$ 14,375,000	\$ -	\$ -	\$ 14,375,000	50%	\$ 1,611,500	\$ 700,000
<i>Faculty</i>										
Faculty - increase tenure density	5,502,750	6,381,750	7,187,500	7,187,500	-	-	7,187,500		805,750	1,185,000
Total Faculty	\$ 5,502,750	\$ 6,381,750	\$ 7,187,500	\$ 7,187,500	\$ -	\$ -	\$ 7,187,500	25%	\$ 805,750	\$ 1,185,000
<i>Base Direct Student Support & Advising</i>										
Academic Affairs	530,196	1,620,492	2,253,100	2,253,100	-	310,153	2,563,253		632,608	160,795
Strategic Enrollment Management	667,680	842,237	1,013,004	1,013,004	-	264,000	1,277,004		170,767	100,000
Student Affairs	1,892,781	2,217,628	2,472,764	2,472,764	-	388,920	2,861,684		255,136	500,000
University Development	195,300	195,300	220,030	-	-	-	-		24,730	-
University Personnel	271,093	271,093	282,545	282,545	-	-	282,545		11,452	-
Pending Allocation	-	-	-	-	120,428	50,000	170,428		-	-
Centrally Managed - Unallocated/Available Base	1,422,700	1,235,000	946,057	1,166,087	(120,428)	(1,013,073)	32,586		(288,943)	-
Total Direct Student Support & Advising	\$ 4,979,750	\$ 6,381,750	\$ 7,187,500	\$ 7,187,500	\$ -	\$ -	\$ 7,187,500	25%	\$ 805,750	\$ 760,795
Total Base Budget	\$ 22,011,000	\$ 25,527,000	\$ 28,750,000	\$ 28,750,000	\$ -	\$ -	\$ 28,750,000	100%	\$ 3,223,000	\$ 2,645,795
CO Assessment	\$ 875,000	\$ 1,100,550	\$ 1,276,350	\$ 1,276,350	\$ -	\$ -	\$ -		\$ 175,800	\$ -

Unallocated base funding:

1,045,659

06/30/2025 Equity less outstanding encumbrances:

5,725,313

Less contingency (5% of operating budget):

(1,437,500)

One-time funding available to allocate:

4,287,813

Remaining One-time:

\$ 1,642,018