

## Changing Your Beneficiary?

Below is a checklist to make the task a little easier:

Benefit	Designation Form	Where to Turn In Form
<b>Last Paycheck</b>	Completed at Human Resources, 01-110 or Payroll Services, 01-107 <u>Employee Master Data Record – Section G: Designation of Person Authorized to Receive State Warrants</u>	Human Resources, 01-110 or Payroll Services, 01-107 <i>Bring Valid ID.</i>
<b>PERS Retirement Plan</b>	Completed online via your MyCalPERS account at <a href="http://www.calpers.ca.gov">www.calpers.ca.gov</a>	<a href="http://www.calpers.ca.gov">www.calpers.ca.gov</a>
<b>PST Retirement Plan</b> (Part-time Seasonal Temporary)	Completed online via your SavingsPlus account at <a href="https://www.savingsplusnow.com/">https://www.savingsplusnow.com/</a>	<a href="https://www.savingsplusnow.com/">https://www.savingsplusnow.com/</a> (855) 616-4776
<b>UC Retirement Plan</b> (Transfer employees)	<a href="#">Designation of Beneficiary (UBEN 117)</a> or on the UC Human Resources <a href="#">website</a> .	UC RASC Records Management P.O. Box 24570 Oakland, CA 94623-1570
<b>The Standard Life and AD&amp;D Insurance</b> - Voluntary and Employer Paid	<a href="#">Voluntary Life or AD&amp;D Insurance Beneficiary Form</a> May be updated online at: <a href="https://www.standard.com/mybenefits/csu/">https://www.standard.com/mybenefits/csu/</a>	Standard Insurance Company National Accounts-CSU Team 900 SW Fifth Avenue Portland, OR 97204
<b>Union-sponsored Life Insurance</b>	Varies by union/plan	Contact appropriate union/plan
<b>Fidelity Investments 403(b)</b>	Completed online via your Fidelity account at : <a href="http://www.netbenefits.com/calstate">www.netbenefits.com/calstate</a>	<a href="http://www.netbenefits.com/calstate">www.netbenefits.com/calstate</a>
<b>Savings Plus 457 or 401(k) Plan</b>	Completed online via your SavingsPlus account at <a href="https://www.savingsplusnow.com/">https://www.savingsplusnow.com/</a>	<a href="https://www.savingsplusnow.com/">https://www.savingsplusnow.com</a> (855) 616-4776
<b>Aflac Group Critical Care Insurance</b>	Completed online via your Aflac account at <a href="http://www.aflac.com/csu">www.aflac.com/csu</a>	Aflac 1-800-433-3036

Benefits Customer Service: (805) 756-5436