

Specifying and Updating Your Beneficiary

Below is a list of all plans which may require a beneficiary to be designated.

Death Benefit	Designation Form	Where to Submit
Last Paycheck	Designation of Person Authorized to Receive State Warrants	Human Resources, 01-110. <i>Bring Valid ID.</i>
PERS Retirement Plan	Pre-Retirement Lump Sum Beneficiary Designation or online via your MyCalPERS account at www.calpers.ca.gov	CalPERS Benefit Services Division P.O. Box 942711 Sacramento, CA 94229-2711
PST Retirement Plan (Temporary Part-time Seasonal)	This change must be made through your online account with Savings Plus Program at: https://www.savingsplusnow.com/	Online only (855) 616-4776
UC Retirement Plan (Transfer employees)	Designation of Beneficiary (UBEN 117) or on the UC Human Resources website: https://ucnet.universityofcalifornia.edu/	UC Human Resources Records Management P.O. Box 24570 Oakland, CA 94623-1570
Other Benefits	Designation Form	Where to Submit
<i>Employer Paid</i> Basic Life and AD&D Insurance (Excludes Units 6, 10, & E99)	CSU Paid Life Beneficiary Form or online at: https://www.standard.com/mybenefits/csu/	Standard Insurance Company, National Accounts-CSU Team, PSB3A 920 SW Sixth Avenue Portland, OR 97204-9675
<i>Employee Paid</i> Voluntary Life Insurance Voluntary AD&D Insurance Critical Care Insurance	Voluntary Life or AD&D Insurance Beneficiary Form or online at: https://www.standard.com/mybenefits/csu/	Standard Insurance Company, PSB3A 920 SW Sixth Avenue Portland, OR 97204-9675
Union-sponsored Life Insurance	Varies by union/plan	Contact appropriate union/plan
Tax Sheltered Annuities – 403(b)	This change must be made through your online account with Fidelity at: www.netbenefits.com/calstate	Online only (877) 278-3699
457 Deferred Compensation or 401(k) Thrift Plan	This change must be made through your online account with Savings Plus Program at: https://www.savingsplusnow.com/	Online only (855) 616-4776