

CAL POLY

SAN LUIS OBISPO

Student Accounts Office
Administration Building, Room 211
SLO, CA 93407
(805) 756-1428

ROBERT NOYCE TEACHER SCHOLARSHIP: SCIENCE APPLICATION PACKET *A forgivable loan program*

Please read all provided instructions, and then complete and submit the following (3) documents together to the Student Accounts Office (submission instructions are at the bottom of this page):

- Noyce Science Promissory Note (4 pages)
This form is included in this packet.
- Statement of Rights & Responsibilities (2 pages)
This form is included in this packet.
- Student Loan Worksheet (2 pages) This form is included in this packet.

Because you are entering into a legal and binding student loan repayment agreement, all information requested is required without exception. The most common mistakes made on these forms are:

- Answering Worksheet questions with, "N/A" (this is never an acceptable response);
- Leaving a Worksheet line blank; and
- Illegible writing, or completing and signing in pencil.

The two page Student Loan Worksheet must be completed with *acceptable responses*. Please use the information provided below as a guide:

BORROWER INFORMATION:

- All requested information is required *except* cell and pager information. However, including it is recommended, as it can help in our efforts to keep your account current.
- The complete Social Security Number is required on each document.
- We would prefer that you provide your personal email address on this document, not your Cal Poly assigned email address. However, if you do not have a personal email address, please provide the Cal Poly assigned address.
- If you do not have a local address, you may answer "same as permanent address" in the local address section.

SPOUSAL INFORMATION:

- If you answered "yes" to question (3), please complete this section. Otherwise, leave it blank.

BORROWER'S PARENTAL INFORMATION:

- No matter your age, unless a parent is deceased, or you have no contact, this information is required (do not leave the line blank. Please respond with *Deceased, No Contact, Ward of the Court*, etc.). Your parents will never be expected to repay your loan. The information is used for contact purposed only (if we cannot reach you at an address you have provided, we will contact the parent for assistance).
- If your parents are divorced, you still need to reference both.
- Please refer to the *Employer Responses* section for additional information.

SPOUSE'S PARENTAL INFORMATION:

- If you are not married you may leave this section blank. Otherwise, the information is required. Please refer to the *Borrower's Parental Information* section (above) for assistance.

REQUIRED REFERENCE INFORMATION:

- All references must be at least 18 years of age; reside in the United States; and have a home address & phone number.
- Unless the reference you are listing is a relative, the reference cannot be a Cal Poly staff member or current Cal Poly student.
- No reference you list can have the same home address or phone number as you, your parents, or other references listed.
- If the reference is attending college (other than Cal Poly), please use the reference's permanent home address, NOT the school address.
- References CAN have the same employer.

EMPLOYER RESPONSES:

- If employed, all information is required.
- If a student, indicate school of attendance.
- If unemployed, please indicate.
- If self-employed, please indicate – and include cell phone #.

DO NOT:

- **Do not** leave a line blank, unless instructed to do so.
- **Do not** sign any document in pencil.
- **Do not** use "N/A" on any line.
- **Do not** cross through a line.
- **Do not** forget the zip codes. APPLICATION

SUBMISSION INSTRUCTIONS:

You are required to submit original documents. You may do so by handing them in, or mailing them to, the Student Accounts Office (address provided at the top of this form).

ROBERT NOYCE SCHOLARSHIP/STIPEND PROMISSORY NOTE (SCIENCE 51-472)
A forgivable loan lent by California Polytechnic State University, SLO

For internal use: **REV: 08/19**
Award amount anticipated:
\$ _____

School year:

Section A: Scholarship Recipient/Borrower Section	
1. Name (Last, first, middle initial) and <u>Permanent</u> Address (street, city, state, zip code)	2. Social Security Number
	3. Date of Birth (mm/dd/yyyy)
	4. Home Area Code/Telephone Number
	5. Driver's License Number (list state abbreviation first)
Section B: School/Lender Section	
6. School/Lender Name & Address (street, city, state, zip code) California Polytechnic State University, San Luis Obispo Student Accounts Office, Administration Building, Room 211 San Luis Obispo, CA. 93407 (805) 756-1428 http://afd.calpoly.edu/Student_Accounts/student_loan_exit_interviews.asp	7. Annual Fixed Interest Rate 5%
	8. Billing Service Information (where to make payments & provide address changes and other information) ECSI WWW.ECSL.NET 181 Montour Run Road Phone: (888) 549-3274 Coraopolis, PA 15108

Terms and Conditions: (Note: Additional Terms and Conditions follow on pages 2 & 3 of this Promissory Note - hereinafter called the Note).

INTRODUCTION – The Noyce FIRST (Fostering Integrated Responsive Science Teaching) Program, first authorized under the National Science Foundation Authorization Act of 2002 (P.L. 107-368) and reauthorized in 2007 under the America COMPETES Act (P.L. 110-69) and the America COMPETES Reauthorization Act of 2010 (P.L. 111-358) responds to the critical need for K-12 teachers of science, technology, engineering, and mathematics (STEM) by encouraging talented STEM students and professionals to pursue teaching careers in elementary and secondary schools. The program provides funding to institutions of higher education to provide scholarships, stipends, and programmatic support to recruit and prepare STEM majors and professionals to become K-12 teachers. The program seeks to increase the number of K-12 teachers with strong STEM content knowledge who teach in high-need school districts. For that reason scholarship and stipend recipients are required to complete two years of teaching in a high-need school district for each year of support. In addition, the program supports the recruitment and development of NSF Teaching Fellows, STEM professionals who complete Master's degrees leading to teacher certification and then receive salary supplements while fulfilling a 4-year teaching requirement in a high-need school district. It also supports the development of NSF Master Teaching Fellows by providing professional development and salary supplements for current STEM teachers with leadership potential while they are teaching for five years in a high-need school district. A goal of the program is to recruit individuals with strong STEM backgrounds who might otherwise not have considered a career in K-12 teaching. The program seeks to inspire institutions of higher education to develop and sustain a culture where successful STEM students, including those of the highest achievement and ability, are encouraged and supported when they express a desire to pursue K-12 teaching careers in mathematics and science.

The Noyce program addresses the goal established by the President's Council of Advisors on Science and Technology, "of ensuring over the next decade the recruitment, preparation, and induction support of at least 100,000 new STEM middle and high school teachers who have strong majors in STEM fields and strong content-specific pedagogical preparation, by providing vigorous support for programs designed to produce such teachers." (PCAST, 2010). By supporting the recruitment and preparation of strong STEM teachers who will teach in high-need school districts, the program supports the NSF goal to "Prepare and engage a diverse STEM workforce motivated to participate at the frontiers." The Noyce program supports the role of NSF as central to discovering, studying, and promoting pathways for STEM teacher education through research and development.

GENERAL TERMS - The Noyce FIRST Scholarship and Stipend Program at California Polytechnic State University, San Luis Obispo (the "School" or "Cal Poly") awards scholarships and stipends to undergraduates majoring in and graduates with degrees in STEM disciplines who are seeking to become K-12 science teachers in high-need school districts. A Noyce Scholarship recipient (the student who receives an award) must complete two years of teaching service (per program guidelines) for each year the Noyce funds were awarded. The Noyce award will be considered a *loan that must be repaid according to the terms of this Note* if (1) the recipient fails to satisfy the academic requirements of the academic program for which the Noyce funds were awarded; or (2) the recipient fails to complete the service requirement. This program is monitored by Dr. Ed Himelblau, Dr. Seth Bush, Dr. Chance Hoelwarth, Dr. Jane Lehr, and Dr. Oscar Navarro ("the Monitors"), professors at Cal Poly, who requested and are administering these funds from the National Science Foundation.

GENERAL QUALIFICATIONS FOR NOYCE SCHOLARSHIP AWARD – Scholarship recipients must be U.S. citizens or nationals, or permanent resident aliens, must be majoring in a science discipline, mathematics, engineering, or computer science and must be in the last 2 years of a baccalaureate degree program. Scholarship amounts must be at least \$15,000 per year; however, no individual may receive a scholarship for any year that exceeds the yearly cost of attendance at the institution (as defined in section 472 of the Higher Education Act of 1965 (20 U.S.C. 10871)). It is expected that these students will graduate with a major in a STEM discipline and will obtain teacher certification or licensing. Students enrolled in institutions requiring a fifth year or post-baccalaureate program for teacher certification may apply the scholarship to the post-baccalaureate program. A recipient may receive up to three years of scholarship support, beginning in the junior year and continuing through the post-baccalaureate study leading to certification. Part-time students may receive prorated scholarships not to exceed six years of support. Recipients of scholarships must commit to completion of two years of service as a science teacher in a high-need school district for each year of scholarship support. Service must be completed within eight years after graduation from the program for which the scholarship was awarded. The term "a high-need local educational agency" as defined in section 201 of the Higher Education Act of 1965 (20 U.S.C. 1021) means a local educational agency (school district) that serves an elementary or secondary school located in an area which is characterized by at least one of the following:

- A. a high percentage of individuals from families with incomes below the poverty line;
- B. a high percentage of secondary school teachers not teaching in the content area in which they were trained to teach; or
- C. a high teacher turnover rate.

GENERAL QUALIFICATIONS FOR NOYCE STIPEND AWARD – Stipends of at least \$15,000, but not greater than the yearly cost of attendance, are available for a maximum of one year for STEM professionals, including retirees, who hold a baccalaureate, master's, or doctoral degree in science, mathematics, computer science, or engineering and enroll in a teacher certification program. Stipend recipients must be U.S. citizens or nationals, or permanent resident aliens. Recipients of stipends must commit to serving two years as a science teacher in a high-need local educational agency, as defined above, within four years after completion of the program for which the stipend was awarded. Current K-12 teachers seeking new certification or re-certification are not eligible to receive Noyce scholarships or stipends under this track.

RECEIPT OF FUNDS — Scholarships and stipends will be paid through Student Accounts as part of the recipient's financial aid package. Funds will be disbursed on a quarterly basis to recipients who maintain "active status" with the program. To maintain "active status" within the program, Science Noyce Scholars must:

- Engage regularly in Noyce Scholars Activities, including Noyce seminars, summer research experiences ("STEM Teacher and Researcher" or equivalent), and other professional development events (as evidenced by attendance and participation).
- Make active steps towards a science teaching career (as evidenced by early field work, completing pre-credential requirements, other pre-credential activities, enrolling in a credential program).
- Participate in surveys and interviews for program assessment.

CHANGE OF STATUS – I will inform the School's billing service, ECSI, and the Monitors within 10 days of any change in my name, address, telephone number, Social Security Number, or driver's license number.

EXIT INTERVIEW REQUIREMENT – I am required to complete an exit interview (made available by the school or ECSI) within one month of leaving the School (graduating from my academic program, or dropping below half-time enrollment – whichever occurs first).

REPAYMENT GUIDELINES – Failure to satisfy the academic requirements of the program or to complete the service requirement will result in forfeiture of the scholarship or stipend award, which will revert to a loan with repayments pro-rated accordingly to reflect partial service completed. I will be expected to begin repaying my Noyce Scholarship/Stipend after failing to meet any of the requirements for which the Noyce funds were awarded. These requirements include:

- Regularly participating in required Noyce Scholar Activities outlined above;
- Pursuing or completing a STEM major;
- Pursuing or completing a teaching credential in science;
- Participating in annual submission of demographic/employment/education related survey information associated with the Noyce Phase II Program;
- Meeting the service requirement of completing two years of teaching in a high need district for each Noyce Scholarship/Stipend award year within eight years of completing the credential for scholarship awards and within four years of completing a credential program for stipend awards.

I will be expected to begin repaying my Noyce Scholarship/Stipend beginning thirty-one (31) days after the Monitors have determined that that I do not intend to fulfill the above requirements.

LOAN CANCELLATION (SERVICE CREDIT) – To cancel each year's Noyce Scholarship/Stipend award, I understand that under this Note I am required to complete two years of service as a science teacher in a high need school district. The following guidelines are

provided to inform the determination of whether a school district qualifies as high need: (A) It has at least one school in which half or more of the enrolled students are eligible for participation in the free and reduced price lunch program established by the Richard B. Russell Nation School Lunch Act (42 U.S.C. 1751 et seq.); (B) It has at least one school in which more than a third of the teachers in at least two of the academic departments do not have an undergraduate degree with a major or minor in, or a graduate degree in, the academic field in which they teach the largest percentage of their classes; or (C) It has at least one school whose teacher attrition rate has been 15 percent or more over the last three school years. A school year is defined as two academic semesters.

The School requires that I submit an *Annual Employment and Contact Update* every year up until completing my teaching service. **If I do not satisfy the academic requirements of the program for which the Noyce Scholarship funds were awarded, I will not be eligible for the loan cancellation benefit.**

EXTENSION OF POST-GRADUATION SERVICE CREDIT PERIOD – If I experience unexpected hardship that prevents me from taking a teaching position, I may request from the Monitors an extension of time to complete my service credit.

PREPAYMENT - I may prepay all or any part of my unpaid loan balance, plus any accrued interest, at any time without penalty. Amounts I repay in excess of the amount due for an installment shall be used to repay principal unless I designate it as an advance payment of the next regular installment. I will not prepay on the loan unless I am in repayment status; if I later perform service credits for loan forgiveness, payments towards the loan will not be refunded.

INTEREST – Cal Poly is responsible for collecting the repayment amounts, including interest, consistent with the provisions of part B or D of Title IV of the Higher Education Act of 1965. Interest on this loan shall accrue from the beginning of the repayment period. My annual fixed interest rate is 5%.

MINIMUM MONTHLY PAYMENT – The School sets \$150 as the minimum monthly payment amount and up to 10 years to repay my obligation. But my repayment period may be shorter than 10 years based on the minimum monthly payments and the amount that I owe. The School may round my installment payment to the next highest multiple of \$5.

LATE CHARGES – The School may impose late charges if I do not make a scheduled payment when due or if I fail to submit to ECSI, on or before the due date of the payment, a properly documented request for any of the forbearance or deferment benefits as described in the Note. No late charges may exceed 20 percent of my monthly payment. The School may add the late charges to the principal the day after the scheduled payment was due or include it with the next scheduled payment after I have received notice of the charge, and such notice is sent before the next installment is due.

FORBEARANCE OF REPAYMENT PERIOD– Upon making a timely and properly documented written request to ECSI, I am entitled to forbearance of principal only, renewable at intervals of up to 12 months for periods that collectively do not exceed three years if my monthly loan debt (including Title IV loans) exceeds 20 percent of my total monthly gross income. Interest accrues during any period of forbearance. My repayment period may be extended during periods of forbearance.

DEFERMENT OF REPAYMENT PERIOD– To apply for a deferment, I must request the deferment from ECSI. The School requires that I submit supporting documentation to prove my eligibility for a deferment. Deferment types: Temporary Disability and Unemployment. Interest does not accrue for any periods of deferment. My regularly scheduled payments will resume 1 month after my deferment period expires. Each deferment type referenced above is renewable at intervals of up to 12 months for periods that collectively do not exceed three years. My repayment period may be extended during periods of deferment.

DEFAULT WHILE IN REPAYMENT– The School may, at its option, declare my loan to be in default if (1) I fail to make a scheduled payment when due; (2) I fail to submit to ECSI, on or before the due date of the scheduled payment, documentation that I qualify for forbearance or deferment; (3) I fail to comply with the terms and conditions of this Note or written repayment agreement. I will be ineligible for any further institutional loan funds, and may be denied further federal student financial assistance authorized under the Higher Education Act of 1965 (hereinafter called the Act), as amended, until I make arrangements to repay my loan that are satisfactory to the School. The School shall disclose to credit bureau organizations that I have defaulted and all other relevant loan information. I will lose my right to defer payments and my right to forbearance if I default on my loan. The School may accelerate my defaulted loan. Acceleration means that the School demands immediate payment of the entire unpaid balance of the loan, including principal, interest, late charges, and collection costs.

MONITOR-APPROVED LEAVE OF ABSENCE – If I must take a leave of absence for health or personal reasons prior to the completion of science or engineering program or teacher certification, I must submit proof of school-approved medical or personal leave of absence that has also been approved by the Monitors. When I re-enroll at Cal Poly I will be eligible to reapply for the Noyce Scholarship. If I do not re-enroll at Cal Poly within 3 quarters or do not continue in a science or engineering program, repayment will commence. Upon request to the Monitors, I may perform service credit for that portion of the Noyce Scholarship that was awarded to me.

TRANSFER TO ANOTHER SCHOOL TO ANOTHER SCIENCE OR ENGINEERING / TEACHER PROGRAM – If I transfer to another school to another science or engineering or a teacher certification program, I will not receive further Noyce Scholarship funds, but upon request to the Monitors, I may perform service credit for that portion of the Noyce Scholarship that was awarded to me after

graduation. If I re-enroll at Cal Poly I will be eligible to reapply for the scholarship. If I do not enroll in any other science or engineering program or a teacher certification program within 3 quarters of dropping below half-time enrollment at Cal Poly and show written documentation of such continuing enrollment to the Monitors, repayment will commence.

DISCHARGE OF LOAN - My obligation to repay this loan may be partially or totally discharged (A) in the event of my death, the School will discharge the total amount still owed on this loan; (B) if I become totally and permanently disabled after I receive this loan, the School will discharge the total amount still owed on this loan; (C) extreme hardship, such that deferment and forbearance options are extremely unreasonable and any options under this agreement have been exhausted, (D) under certain conditions, this loan may be discharged in bankruptcy. In order to discharge this loan in bankruptcy, I must prove undue hardship in an adversary proceeding before the bankruptcy court.

PRIVACY ACT NOTICE – This loan, and all subsequent loans, are being awarded and disbursed to assist with educational related expenses. As such, it falls under the Family Education Rights & Privacy Act (FERPA).

PROMISE TO PAY: I understand that under this Note, I am required to repay monetarily, or through stated service options, the sum of all disbursements, plus associated fees which may become due (where applicable). I understand that each loan is separately enforceable based on a true and exact copy of this Note. I understand that I may cancel or reduce the amount of any loan by not accepting or by returning all or a portion of any disbursement that is issued. If I do not make any payment on any loan under this Note when it is due, I promise to pay all reasonable collection costs, including attorney fees, court costs, and other fees. I will not sign this Note before reading the entire Note, even if I am told that I am not required to read it. I am entitled to an exact copy of this Note and in signing this Note am acknowledging that I have received one. It is my responsibility to download a copy of this contract and submit an executed copy to the School prior to any disbursement to me, and to maintain a copy for my files. This loan has been made to me without security of endorsement. My signature certifies that I have read, understand, and agree to the terms and conditions of this Note. Any disclosure, or Truth In Lending, statement I receive in connection with any loan under this Note is hereby incorporated into this Note.

I UNDERSTAND THAT THIS IS A LOAN THAT MUST BE REPAID.

Borrower's Signature

Date

CAL POLY

STATEMENT OF RIGHTS & RESPONSIBILITIES
Robert Noyce Scholarship/Stipend Program (Science)
Page 1 of 2

REV 08/19

A forgivable loan lent by California Polytechnic State University, SLO

Noyce Science Loan Lender:

California Polytechnic State University
Student Accounts Office
Administration Bldg., Room 211
San Luis Obispo, CA 93405
(805) 756-1428
studentaccounts-loans@calpoly.edu

Noyce Science Loan Billing Service:

ECSI
181 Montour Run Road
Coraopolis, PA 15108
(888) 549-3274
www.ecsi.net or
cservice@ecsi.net

I understand that (please initial each line item):

- _____ 1) The Robert Noyce Scholarship/Stipend funds are being awarded to me as a forgivable loan. If I do not satisfy the academic and service requirements as outlined in my Promissory Note I will be required to repay the Noyce funds, plus any and all associated interest and fees.
- _____ 2) I will be expected to begin repaying my Noyce Scholarship/Stipend beginning thirty-one (31) days after the Monitors have determined that that I do not intend to fulfill the following requirements: regularly participating in required Noyce Scholar Activities outlined above; pursuing or completing a STEM major; pursuing or completing a teaching credential in science;
participating in annual submission of demographic/employment/education related survey information associated with the Noyce Phase II Program; meeting the service requirement of completing two years of teaching in a high need district for each Noyce Scholarship/Stipend award year within eight years of completing the credential for scholarship awards and within four years of completing a credential program for stipend awards.
- _____ 3) If I fail to meet the academic and/or survey requirements of the Noyce Scholarship/Stipend program for which the funds were awarded, I automatically forfeit the cancellation benefit, and all Noyce funds that were disbursed to me are due and payable according to the terms of my Promissory Note.
- _____ 4) I have eight years beyond completion of the credential program for which my Noyce Scholarship funds were awarded or four years beyond completion of the credential program for which my Noyce stipend was awarded to satisfy the service requirement. The service requirement consists of working as a science teacher as outlined in my Promissory Note, with one year's Noyce scholarship/Stipend award being cancelled (forgiven) for every 2 years of teaching service. I am responsible for submitting an *Annual Employment and Contact Update* every year up until completing my teaching service requirement. Noyce Scholarship/Stipend funds not cancelled within the service period window must be repaid.
- _____ 5) Cal Poly and/or its billing service DOES report all repayment information to at least one major credit bureau. Accurately reported information is NOT negotiable, even after the loan has been paid in full. Credit reporting begins for Noyce Scholarship/Stipends if the award reverts to a loan and the recipient enters repayment. Noyce Scholarship/Stipend amounts are not credit reported while a recipient is within the grace period to complete service credit AND meeting program requirements.
- _____ 6) If I am expected to repay the Noyce program funds, I understand that there is never a prepayment penalty. I may make payment in excess of the amount expected at any time. Unless otherwise notified, any amounts received in excess of the amount expected will be applied to the principal balance and WILL NOT take the place of my regularly scheduled payments.
- _____ 7) In my last quarter of half time enrollment (undergrad = 6 units and grad = 4 units) I must arrange for my REQUIRED student loan exit interview. I will do so by accessing the Student Accounts Office web page: http://www.afd.calpoly.edu/Student_Accounts/ (click on Student Loan Information). Failure to complete the exit interview process as requested will result in Cal Poly withholding all services until the loan is paid in full, or the exit interview process is completed – whichever comes first.

CAL POLY

STATEMENT OF RIGHTS & RESPONSIBILITIES
Robert Noyce Scholarship/Stipend Program (Science)
Page 2 of 2

A forgivable loan lent by California Polytechnic State University, SLO

- _____ 8) My loan may be subject to late fees of up to 20% of the past due installment.
- _____ 9) I must, without exception, notify the billing service, ECSI, and Monitors within 10 days if (A) I withdraw from Cal Poly; (B) my name should change (I will need to provide verification of the change); (C) I drop below half time units; (D) my billing address and/or phone number should change (do not rely on the Post Office's Address Change form, CONTACT THE BILLING SERVICE DIRECTLY); or (E) I think I'm eligible for a deferment or forbearance (forms should be requested and eligibility determined by the billing service, ECSI: www.ecsi.net).
- _____ 10) ECSI will attempt to notify me with information related to my disbursements; my exit interview requirement; and loan repayment information. I understand that it is my responsibility – even during enrollment at Cal Poly – to maintain a current address and phone number on my ECSI loan account: www.ecsi.net.
- _____ 11) If I fail to pay my loan as agreed, I will no longer have access to Cal Poly services (records & enrollment); my loan will be assigned to a collection agency, and may be accelerated (loan balance due and payable IN ITS ENTIRETY); all loan benefits will no longer be available to me; and I will be required to pay all collection, court, and attorney's fees if my loan becomes, or continues to be, past due.
- _____ 12) If I allow my loan to be more than 90 days past due, it will be considered in default, and such a status may compromise my ability to receive future Title IV funds, or additional institutional loan funds, through Cal Poly, SLO, until such time as the defaulted loan is paid in full. Further, Cal Poly, SLO will withhold all services until such time as the loan is paid in full.
- _____ 13) I am expected to contact the billing service, ECSI, BEFORE THE DUE DATE, if I cannot make my payment on time. Cal Poly will withhold all services until my delinquent (late)/defaulted loan account has been brought current and/or paid in full.
- _____ 14) I understand that whether or not I receive my monthly billing statement, my payment is due on time. I further understand that I am expected to promptly answer all communications – written or otherwise – from Cal Poly and/or ECSI.
- _____ 15) I authorize Cal Poly access to any and all of my demographic, contact, enrollment, and employment information from any third party for purposes of enforcing the terms and conditions of any Noyce Scholarship/Stipend repayment obligation I might incur.

I attest that I have read and understand my repayment responsibilities and the options available to me. As outlined in the Promissory Note, I understand that if I do not fulfill the Noyce Science academic and service requirements, the Noyce scholarship funds disbursed to me will convert into a loan that must be repaid. This loan must be repaid in a timely manner as called for in my Promissory Note. The payment terms associated with this loan program were mutually agreed upon between me and my lending institution, Cal Poly, San Luis Obispo. In signing below I acknowledge that I have printed out an exact copy of this form, and that said copy will be considered the "borrower's copy".

Print Full Name

Signature

Date of Signature

Social Security Number

COMPLETE BOTH PAGES OF THIS WORKSHEET AND SUBMIT WITH SUPPORTING DOCUMENTS (SEE PAGE ONE)

BORROWER INFORMATION:

1. NAME: FIRST MIDDLE LAST			2. DATE OF BIRTH: (MO/DAY/YEAR)		
3. MARTIAL STATUS: <input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED		4. SOCIAL SECURITY NUMBER		5. DRIVER'S LICENSE OR STATE IDENTIFICATION CARD STATE: NUMBER:	
6. LOCAL (SCHOOL) ADDRESS. IF YOU DON'T HAVE ONE YET, COMPLETE PERMANENT ADDRESS ONLY. CITY STATE ZIP			7. PERMANENT MAILING ADDRESS. REFERENCE AN ADDRESS WHERE YOU CAN ALWAYS GET YOUR MAIL CITY STATE ZIP		
8. REQUIRED PHONE NUMBERS:		LOCAL AT SCHOOL (WITH AREA CODE)	PERMANENT (WITH AREA CODE)	WORK (WITH AREA CODE & EXTENSION)	
9. MORE REQUIRED INFORMATION:		E-MAIL ADDRESS (PLEASE PROVIDE YOUR PERMANENT EMAIL ADDRESS, NOT YOUR SCHOOL EMAIL)		CELL PHONE (WITH AREA CODE)	
10. BORROWER'S EMPLOYER, NAME OF COMPANY AND COMPLETE MAILING ADDRESS					

SPOUSE INFORMATION: IF YOU ARE NOT MARRIED SKIP TO QUESTION #15

11. NAME: FIRST MIDDLE LAST			12. DATE OF BIRTH: (MO/DAY/YEAR)		
13. SOCIAL SECURITY NUMBER		14. IS YOUR SPOUSE ATTENDING SCHOOL? <input type="checkbox"/> NO <input type="checkbox"/> YES			
IF "YES" WHERE? NAME, CITY & STATE OF SCHOOL					

BORROWER'S PARENTAL INFORMATION: (REQUIRED)

15. FATHER: NAME: FIRST MIDDLE LAST				FATHER'S EMPLOYER			
MAILING ADDRESS				EMPLOYER'S MAILING ADDRESS			
CITY STATE ZIP		PHONE NO. WITH AREA CODE		CITY STATE ZIP		PHONE NO. WITH AREA CODE	
16. MOTHER: NAME: FIRST MIDDLE LAST				MOTHER'S EMPLOYER			
MAILING ADDRESS				EMPLOYER'S MAILING ADDRESS			
CITY STATE ZIP		PHONE NO. WITH AREA CODE		CITY STATE ZIP		PHONE NO. WITH AREA CODE	

SPOUSE'S PARENTAL INFORMATION: REQUIRED IF YOU ARE MARRIED; OTHERWISE SKIP TO QUESTION #19

17. FATHER: NAME: FIRST MIDDLE LAST			18. MOTHER: NAME: FIRST MIDDLE LAST		
MAILING ADDRESS		HOME: AREA CODE & PHONE NO.	MAILING ADDRESS		HOME: AREA CODE & PHONE NO.
CITY	STATE	ZIP	WORK: AREA CODE & PHONE NO.	CITY	STATE
				ZIP	WORK: AREA CODE & PHONE NO.

REFERENCES: Please review page 1 of this packet for more information.

19. List two (2) relatives, other than your parents, who will always know your address. You may use close family friends if you do not have relatives with U. S. addresses. Each reference must have a different home address and phone number and they cannot be the same as yours, your parents, or any other reference listed. References must be at least 18 years old and cannot be current Cal Poly staff or students.

1. RELATIVE REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS		CITY	STATE
			ZIP

2. RELATIVE REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS		CITY	STATE
			ZIP

20. List three (3) references, other than Cal Poly students, staff, or previously listed references who will always know your address. Each reference must have a different home address and phone number and they cannot be the same as yours, your parents, or any other reference listed. References must be at least 18 years old.

1. REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS		CITY	STATE
			ZIP

2 REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS		CITY	STATE
			ZIP

3. REFERENCE NAME	HOME: AREA CODE & PHONE NO.	EMPLOYER NAME	EMPLOYER: AREA CODE & PHONE NO.
HOME: MAILING ADDRESS		CITY	STATE
			ZIP

I certify that to the best of my knowledge the information provided is true and correct. I acknowledge that I am receiving a loan that must be repaid, and that I am required to notify Cal Poly, and the student loan billing service, ECSI, of all changes until the loan is paid in full. I understand that my failure to repay this loan as outlined in the promissory note terms and conditions will result in Cal Poly, SLO withholding all University services until my loan delinquency is resolved.

BORROWER'S SIGNATURE

DATE OF SIGNATURE

Student Accounts Office
Administration Building, Room 211
SLO, CA 93407
(805) 756-1428

REVIEW YOUR FORMS BEFORE SUBMISSION

Make sure you review all your forms and submit them together. Incomplete forms will be rejected. The funds will not disburse until the application packet has been successfully submitted to the Student Accounts Office.

Robert Noyce Promissory Note (4 page document):

- You must complete items 1 through 5 on the Promissory Note.
- Make sure you read the information provided on the Promissory Note. Let your loan counselor know if you have questions: studentaccounts-loans@calpoly.edu
- Sign and date the Promissory Note. Keep a copy for your records.

Statement of Rights & Responsibilities (2 page document):

- Make sure you read the information on the Statement of Rights & Responsibilities and initial each line item. Let your loan counselor know if you have questions: studentaccounts-loans@calpoly.edu

Student Loan Worksheet (2 page document):

- Make sure you read over the instruction page that is included in this packet.
- Provide all required information and sign and date the bottom of the second page.

Robert Noyce Application Packet Submission Instructions:

You must submit your completed forms together:

Promissory Note (4 pages)
Statement of Rights & Responsibilities (2 pages)
Student Loan Worksheet (2 pages)

Original documents are required. Please hand deliver, or mail your completed forms to the Cal Poly Student Accounts Office using the address provided at the top of this form.